Department of the Treasury-Internal Revenue Service

Form	•	rtment of the Treasur	5									
<u>1040A</u>	U.S	5. Individual	Income 1	ax Returr	<b>)</b> (99)	2001	IRS Use Only	–Do not write	e or staple in this	space.		
Label	Your	first name and initial		Last name				` <u>`</u> 0	MB No. 1545-008	85		
(See page 19.) L A B							Your so	Your social security number				
	16 - 1	(in the second s	A second second testated	l ant a succ				Spauso/	s social security n	umbor		
Use the L IRS label. H Otherwise, E please print R	ir a je	oint return, spouse's firs	t name and initial	Last name				Spouse		lumber		
	Home address (number and street). If you have a P.O. box, see page 20. Apt. no.								You <b>must</b> enter your SSN(s) above.			
or type.	City, town or post office, state, and ZIP code. If you have a foreign address, see page 20.											
Presidential Election Campaign (See page 20.)		<b>Note.</b> Checking "Y Do you, or your sp					►	You Yes		ise s 🗌 No		
Filing	1	Single										
status	2	☐ Married fi										
	3	3 ☐ Married filing separate return. Enter spouse's social security number above and full name here. ►										
	4											
Check only one box.	-	but not yo	ur depender	nt, enter this	child's na	me here. ▶_		· · · ·				
	5					year spouse		<u>).</u>	(See page 2 No. of boxes	22.)		
Exemptions	6a		eturn, <b>do not</b> ch		can ciaim yo	u as a depender	il on his of he	er tax	checked on 6a and 6b			
	b					1	(1)		No. of your			
	С	Dependents:		(2) Depend	ent's social	(3) Depende		if qualifying Id for child	children on 6c who:			
		(1) First name	Last name		number	relationship you	lax	credit (see	<ul> <li>lived with</li> </ul>			
If more than seven					1		4	bage 23)	you			
dependents,					:				<ul> <li>did not live with you due</li> </ul>			
see page 22.									to divorce or separation			
					-				(see page 24)			
									Dependents on 6c not			
									entered above			
									Add numbers			
	d	Total number	of exemption	ons claimed.					entered on lines above			
Income			· · · ·									
Attach	7 Wages, salaries, tips, etc. Attach Form(s) W-2.											
Form(s) W-2	8a Taxable interest. Attach Schedule 1 if required.											
here. Also attach	b Tax-exempt interest. Do not include on line 8a. 8b						8a					
Form(s)	9 Ordinary dividends. Attach Schedule 1 if required.							9				
1099-R if tax was withheld.	10			(	· <b>-</b> \							
If you did not get a W-2, see page 25.	10	Capital gain (	distributions	(see page 2	(5). 	11h Tayahl	t	10				
	па	Total IRA distributions.	11a			11b Taxable (see page 1	age 25).	11b				
	12a	Total pension				12b Taxable		110				
Enclose, but do not attach, any payment.		and annuities	5. 12a			(see pa	age 26).	12b				
	13	<b>13</b> Unemployment compensation, qualified state tuition program earnings, and Alaska Permanent Fund dividends.										
	14a	Social securit				14b Taxabl						
		benefits.	14a			(see pa	age 28).	_14b				
	15	Add lines 7 th	rough 14b (f	ar right colur	nn). This is	s your <b>total i</b>	ncome.	▶ 15				
Adjusted	16											
gross	s <u>17</u> Student loan interest deduction (see page 31). <u>17</u>											
income	18	8 Add lines 16 and 17. These are your total adjustments.						18		_		
	19	Subtract line	18 from line <sup>-</sup>	15. This is vo	our adjust	ed aross inc	ome.	▶ 19				
For Disclosure, F					-	<b>v</b>	Cat. No. 11		Form <b>1040A</b>	(2001)		
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Form 1040A	(2001	)							
Tax,	20	Enter the amount from line 19 (adjusted gross income).	2	0					
credits,			Г						
and	21a	Check $\int \Box$ You were 65 or older $\Box$ Blind $\langle$ Enter number of							
payments			21a L						
Standard	b		21b			1			
Deduction	22	Enter your standard deduction (see left margin).	210	<u> </u>	2				
for— ● People who	23	Subtract line 22 from line 20. If line 22 is more than line 20, enter -(	0-		3				
checked any	24	Multiply \$2,900 by the total number of exemptions claimed on line			4				
box on line 21a or 21b <b>or</b>	25	Subtract line 24 from line 23. If line 24 is more than line 23, enter -0			•				
who can be claimed as a	20	your taxable income.			5				
dependent, see page 33.	26	Tax, including any alternative minimum tax (see page 33).		2	6				
<ul> <li>All others:</li> </ul>	27	Credit for child and dependent care expenses.							
Single,		Attach Schedule 2. 27							
\$4,550 Head of	28	Credit for the elderly or the disabled. Attach							
household,		Schedule 3. 28							
\$6,650 Married filing	<u>29</u>	Education credits. Attach Form 8863. 29							
jointly or	30	Rate reduction credit. See the worksheet on page 36.         30           Objit to be approximately a set of the second set of the sec							
Qualifying widow(er),	<u>31</u> 32	Child tax credit (see page 36).31Adoption credit. Attach Form 8839.32							
\$7,600	<u>32</u> 33	Adoption credit. Attach Form 8839.32Add lines 27 through 32. These are your total credits.			3	1			
Married filing	34	Subtract line 33 from line 26. If line 33 is more than line 26, enter -0			4				
separately,	35	Advance earned income credit payments from Form(s) W-2.			5				
\$3,800	36	Add lines 34 and 35. This is your total tax.		► 3					
	37	Federal income tax withheld from Forms W-2							
		and 1099. 37							
	38	2001 estimated tax payments and amount							
If you have		applied from 2000 return. 38							
a qualifying child, attach	39a								
Schedule	<u>р</u> 40	Nontaxable earned income.39bAdditional child tax credit. Attach Form 8812.40	1						
EIC.	40	Additional child tax credit. Attach form 6012. 40 Add lines 37, 38, 39a, and 40. These are your total payments.		► 4 <sup>-</sup>	1	1			
Refund	42	If line 41 is more than line 36, subtract line 36 from line 41.		-	•				
Refund		This is the amount you <b>overpaid</b> .		42	2				
Direct	43a	Amount of line 42 you want refunded to you.		▶ 4	За				
deposit? See page 47	► b								
and fill in		number ► <b>c</b> Type: □ Checking □ Savir	ngs						
43b, 43c, and 43d.	► d	Account							
	44	Amount of line 42 you want applied to your 2002 estimated tax. 44							
A	45	Amount you owe. Subtract line 41 from line 36. For details on how	,			1			
Amount	43	to pay, see page 48.		▶ 4!	5				
you owe	46	Estimated tax penalty (see page 48). 46			-				
Third party	[	Do you want to allow another person to discuss this return with the IRS (see page 49)	? 🗌 Ye	es. Co	mplete the following.	. 🗌 No			
designee	Designee's Phone Personal identification								
		no. ► ( )	number (						
Sign	k	Inder penalties of perjury, I declare that I have examined this return and accompanying schedules nowledge and belief, they are true, correct, and accurately list all amounts and sources of income I re	eceived du	ements, uring the	e tax year. Declaration				
here	of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge. Your signature   Date   Your occupation   Daytime phot								
Joint return? See page 20.				( )					
Кеер а сору		Spouse's signature. If a joint return, both must sign. Date Spouse's occupation							
for your records.									
Paid	F	Preparer's Date Check	f		Preparer's SSN or PTIN				
		oncert	mployed						
preparer's use only		irm's name (or ours if self-employed),	EIN						
	5		Phone no	э. (	( )				