## Form **706-QDT**

(Rev. December 1993)
Department of the Treasury
Internal Revenue Service

# U.S. Estate Tax Return for Qualified Domestic Trusts

Calendar Year 19 ....
► See separate instructions.

OMB No. 1545-1212 Expires 10-31-96

Part I General Information

1a	Name of surviving spouse (see "Definitions" in instructions)	1b	SSN of	surviv	ing spouse		
2a	Name of designated filer (see instructions)	2b SSN or EIN of designated filer					
2c	Address of designated filer						
3a	Surviving spouse's date of death (if applicable)	3b	Survivir	ng spou	se's current	marital	status
4a	Name of decedent	4b SSN of decedent					
4c	Service center where Form 706 for decedent's estate was filled	4d	Decede	i ent's da	te of death		
Par	t II Elections by the Designated Filer (see instructions)						
Plea	se check the "Yes" or "No" box for each question.					Yes	No
1	Do you elect alternate valuation?						
2	Do you elect special use valuation?						
	If "Yes," you must complete and attach Schedule A-1 of Form 706.						
3	Do you elect to pay the taxes in installments as described in section 6166? If "Yes," you must attach the additional information described in the instructions.	•					
4	If the surviving spouse has become a U.S. citizen, does he or she elect under Code section prior taxable distributions as taxable gifts and to treat any of the decedent's unified credit at those distributions as the surviving spouse's unified credit used under section 2505? (If not a	oplie	ed to the	he QD	OT tax on		
Pai	t III Tax Computation					•	•
1	Current taxable trust distributions (total from Part II of Schedule A)			1			
2	Value of taxable trust property at date of death (if applicable) (total from Part III of Sched			2			
3	Add lines 1 and 2			3			
4	Charitable and marital deductions (see Schedule B instructions) (total from col. d, Part IV of S			4			
5	Net tentative taxable amount (subtract line 4 from line 3)			5			
6	Prior taxable events (total from Part I of Schedule A)			6			
7	Taxable estate of the decedent (see instructions)			7			
8	Add lines 6 and 7			8			
9	Add lines 5 and 8			9			
10	Recomputation of decedent's estate tax based on the amount on line 9 (see instructions) computation)	(att	ach	10			
11	Recomputation of decedent's estate tax based on the amount on line 8 (see instructions)	(att	ach	11			
12	computation)	•		12			
13	Credit for state death taxes (see instructions)	•					
14	Credit for foreign death taxes (see instructions)						
15	Total credits (add lines 13 and 14)			15			
16	Net tax due (subtract line 15 from line 12)			16			
17	Payment made with request for extension, if any, and credit under section 2056A(b)(2)(E	3)(ii)		17			
18	TAX DUE—(If the amount on line 16 exceeds the amount on line 17, enter the difference h			18			
19	Overpayment—(If the amount on line 17 exceeds the amount on line 16, enter the difference		-	19			
Unde it is tr	penalties of perjury, I declare that I have examined this return, along with accompanying schedules and statemen ue, correct, and complete. Declaration of preparer (other than trustee or designated filer) is based on all information	ts, a on of	nd to th which p	e best o prepare	ot my knowle r has any kn	edge and owledge	d belief e.
Trusto	ee's or designated filer's signature ▶ Date ▶				-		
	rer's signature than trustee or designated filer) ▶ Date ▶						
	rer's address than trustee or designated filer) ▶						

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#### SCHEDULE A

Total .

Part I	Summa	ary of Prior Taxable Dis	stributions						
	(a) Year	(b	o) Dunt	(c) Year			(d) nount		
9 <sub></sub>				19		Φ.			
9		\$		19		\$			
9		\$		19		\$			
9		\$		19		\$			
9 9	\$   19   \$   19				\$				
9		\$		19		\$			
9		\$		19		\$			
Total-	—Combin	e columns (b) and (d)		<u></u>	▶				
Part II	Summa	ary of Current Taxable	Distributions						
Q	(a) (b) DOT No. Total Taxable Distributions for the Y			(c) QDOT 1	No.	(d) Total Taxable Distributions for the Ye			
		\$					\$		
		\$					\$		
		\$				\$			
		\$				\$			
		\$					\$		
\$						\$			
		e columns (b) and (d).				\$			
Part III	Summ	e columns (b) and (d) nary of Property Remai	ning in QDOTs a	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	(f)		
Part III	Summ	e columns (b) and (d)  nary of Property Remai	ning in QDOTs a	t Death of Su	rviving S <sub>I</sub>	pouse	Value		
Part III	Summ	e columns (b) and (d) nary of Property Remai	(c) Value	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	\$		
Part III	Summ	e columns (b) and (d) nary of Property Remai	(c) Value  \$	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	\$ \$		
Part III	Summ	e columns (b) and (d) nary of Property Remai	(c) Value	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	\$		
Part III	Summ	e columns (b) and (d) nary of Property Remai	(c) Value  \$ \$	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	\$ \$		
Part III	Summ	e columns (b) and (d) nary of Property Remai	(c) Value \$	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	\$ \$		
Part III	Summ	e columns (b) and (d) nary of Property Remai	(c) Value  \$ \$	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	\$ \$		
Cart III  (a)  QDOT N	Summ	e columns (b) and (d) nary of Property Remai  (b) Alternate Valuation Date (if applicable)	(c) Value \$	t Death of Su	rviving S <sub>I</sub>	pouse ternate Valuation	\$		
Cart III  (a)  QDOT N	Summ	e columns (b) and (d)  nary of Property Remai  (b) Alternate Valuation Date (if applicable)	(c) Value  \$	(d) QDOT No.	rviving S <sub>I</sub>	pouse ternate Valuation	\$		
Cart III  (a)  QDOT N	Summ	e columns (b) and (d).  nary of Property Remai  (b) Alternate Valuation Date (if applicable)  e columns (c) and (f)	(c) Value  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(d) QDOT No.	(e) All	pouse ternate Valuation e (if applicable)	\$		
(a) QDOT N Total- Part IV (a)	Summ	e columns (b) and (d)	(c) Value  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(d) QDOT No.	(e) All	pouse ternate Valuation e (if applicable)	\$		
(a) QDOT N Total- Part IV (a)	Summ	e columns (b) and (d)	(c) Value  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(d) QDOT No.	(e) All	pouse ternate Valuation e (if applicable)	\$		
(a) QDOT N Total- Part IV (a)	Summ	e columns (b) and (d)	(c) Value  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(d) QDOT No.	(e) All	pouse ternate Valuation e (if applicable)	\$		
(a) QDOT N Total- Part IV (a)	Summ	e columns (b) and (d)	(c) Value  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(d) QDOT No.	(e) All	pouse ternate Valuation e (if applicable)	\$		
Cart III  (a)  QDOT N  Total-  Part IV  (a)	Summ	e columns (b) and (d)	(c) Value  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(d) QDOT No.	(e) All	pouse ternate Valuation e (if applicable)	\$		
Cart III  (a)  QDOT N  Total-  Part IV  (a)	Summ	e columns (b) and (d)	(c) Value  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(d) QDOT No.	(e) All	pouse ternate Valuation e (if applicable)	\$		

### **SCHEDULE B**

TOTAL.

Pa	rt I	General	Information (see instructions)					
1a	Name	of trust	ust		1b	EIN of tru	ust	
2a	Name	Name of trustee			2b	SSN or E	IN of trustee	
2c	Addres	s of trustee						
3	Name	of designated	filer					
4a	Name of surviving spouse					4b SSN of surviving spouse		
4c	c Surviving spouse's date of death (if applicable)					4d Surviving spouse's current marital status (or at death, if applicable)		
 5a	Sa Name of decedent					5b SSN of decedent		
5c	Service	e center where	Form 706 (or 706-NA) for decedent's estate was file	led	5d	5d Decedent's date of death		
Pa	rt II	Taxable	Distributions From Prior Years					
		(a) Year	<b>(b)</b> Amount	(c) Year			(d) Amount	
19. 19. 19. 19. 19.		Combine	\$	19 19 19 19 19 19 19 19	\$ \$ \$ \$ \$ \$			
Pa	rt III		e columns (b) and (d)		<b>•</b>			
	(6	a) vistribution	<b>(b)</b> Description	<b>(c)</b> Value	(d) Amount of H Exemption C (see instruc	laimed	(e) Net Transfer (col. (c) minus col. (d))	

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## Schedule B (cont.)

Part IV Taxal	ble Property in Trust at Death	n of Surviving Spouse		
<b>(a)</b> Item No.	<b>(</b> I Descr	<b>b)</b> ription	(c) Alternate Valuation Date	<b>(d)</b> Value
1				
TOTAL			_	
	al Deductions		•	
(a) Item No.	Description of r	(b) property interests passing to spouse		<b>(c)</b> Value
1	Description of p	property interests passing to spouse		Value
TOTAL				
	table Deductions			
	(b)	(c)	(d) Character of	(e)
<b>(a)</b> Item No.	<b>(b)</b> Description	(c) Name and address of beneficiary	institution	<b>(e)</b> Amount
1				
TOTAL				